

HOW TO GET STARTED APPOINTING FSTC AS A CORPORATE TRUSTEE FOR YOUR TRUST(S)

1. FSTC will require the following documentation to get started:
 - Trust Governing Document
 - Current Asset Statement
 - Family Tree if available
2. Contact FSTC to deliver documentation.
Email: sales@fs-trust.com or
Call: (302) 573-5973
3. FSTC will perform an administrative document review and provide a summary to discuss with you including a service and fee proposal.
4. Upon agreement to proceed, FSTC will send electronically a new account paperwork package to begin the engagement.