



HOW TO GET STARTED APPOINTING FSTC AS A CORPORATE TRUSTEE FOR YOUR TRUST(S)

HOW TO GET STARTED

1

FSTC will require the following documentation to get started:

- Trust Governing Document
- Current Asset Statement
- Family Tree if available

2

Contact FSTC to deliver documentation.

Email: sales@fs-trust.com or Call: (302) 573-5973.

3

FSTC will perform an administrative document review and provide a summary to discuss with you including a service and fee proposal.

4

Upon agreement to proceed, FSTC will send electronically a new account paperwork package to begin the engagement.