First State
TRUST COMPANY
Service. Redefined.

Building Strategic Partnerships with Financial Advisors:
An integrated trust solution to complement your investment advisory platform

Our strategic alliances allow clients to have the best of both worlds – combining world class wealth management providers with the professional trust administration services of First State Trust Company ("FSTC"). All delivered through an integrated, high-touch service model designed for trust clients. FSTC has a 30+ year track record of providing specialized solutions to institutional and personal trust clients, including:

- Corporate Trustee & Fiduciary Services
- Personal Trust Services including Principal & Income Accounting & Reporting, Discretionary Distributions, Discretionary Investment Management, Annual Tax Preparation & Filing, and Special Asset Administration
- Institutional Trust Services including Certified Trust Statements, Annual Employee Benefit Reporting Package with 5500 Summary, Master Trust Services, Benefit Payments and 1099 Tax Reporting
- Other Services including: Trustee Assistance Program and Agency Administration Services; Separate Account Unitization & Sub-Accounting; Escrow Transaction Administration; and Bank & Trust Company Operations Outsourcing

FSTC services a variety of clients, including: Pension and Defined Benefit Plans, Taft-Hartley, Public and Governmental Plans, NQDC Plans, Non-Profit Organizations, Endowments & Foundations, Reinsurance Trusts, Corporate Escrows, Private Foundations, and Discretionary and Directed Personal Trusts. Organized as a Delaware state-chartered trust company, and dating back to its roots in 1982 as E.F. Hutton Trust Company, FSTC has concentrated its focus on strategic alliances with world-class investment advisory firms. Our financial advisor partners remain the center of influence, while FSTC provides dedicated resources, focused expertise and fiduciary support.

For more information about our Alliance Partnership Program, call 302.573.5973.